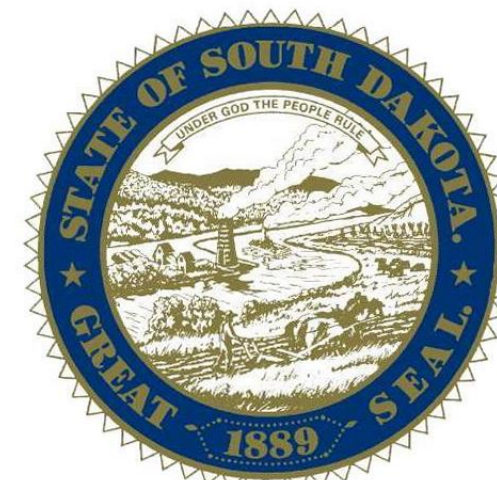


RECEIPT



South Dakota Secretary of State
500 E. Capitol Ave
Pierre, SD 57501-5070

MEIERHENRY SARGENT LLP
315 S. PHILLIPS AVENUE
SIOUX FALLS, SD 57104

RECEIPT INFORMATION

Receipt #: 002095847
Receipt Date: 08/11/2022

DO NOT PAY!
This is not a bill.

Description of Charges	Reference	Quantity	Unit Price	Total
Bond Information Statement	Tri Valley School Dist	1	\$10.00	\$10.00
Bond Information Statement	West Central School Dist	1	\$10.00	\$10.00
TOTAL CHARGES PAID				\$20.00

Description of Payment	Reference	Amount
Payment-PAD	17581813	\$20.00
TOTAL PAYMENT		\$20.00

PAD Account: 17581813 - Meierhenry Sargent LLP	PAD Begin Balance:	\$606.00
	PAD End Balance:	\$586.00



Todd V. Meierhenry
Clint Sargent
Patrick J. Glover
Raleigh Hansman
Erin E. Willadsen
Mae C.M. Pochop

DEB MATHEWS, Advanced Certified Paralegal
deb@meierhenrylaw.com

Mark V. Meierhenry
(1944-2020)

August 5, 2022

Secretary of State
ATTN: Kayla Dowling
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

West Central School District 49-7
Minnehaha and McCook Counties, South Dakota
\$9,000,000 Limited Tax Capital Outlay Certificates, Series 2022

Please acknowledge receipt of this document.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

A handwritten signature in black ink that reads "Deb Mathews".

Deb Mathews,
Advanced Certified Paralegal

Enc.

315 South Phillips Avenue, Sioux Falls, South Dakota 57104
(tel) 605•336•3075 (fax) 605•336•2593
www.meierhenrylaw.com

with attorneys licensed in South Dakota, North Dakota, Nebraska, Minnesota, and Iowa

WEST CENTRAL SCHOOL DISTRICT 49-7
MINNEHAHA AND MCCOOK COUNTIES, SOUTH DAKOTA
LIMITED TAX CAPITAL OUTLAY CERTIFICATES, SERIES 2022

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

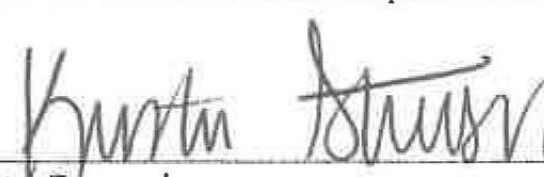
FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any Capital Outlay, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: West Central School District 49-7.
2. Designation of issue: Limited Tax Capital Outlay Certificates, Series 2022
3. Date of issue: July 28, 2022
4. Purpose of issue: The District is issuing the Certificates for the purpose of providing funds for school improvements including: (1) construction of an addition to the District's existing elementary building; (2) furnishing and equipping the same; (3) other school improvements, and (4) the costs of issuing the Certificates.
4. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$9,000,000
7. Paying dates of principal and interest:
See attached Schedule.
8. Amortization schedule:
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax Capital Outlay Certificates, Series 2022 is true and correct on this 28th day of July 2022.

By: 
Its: Business Manager

CERTIFICATE DEBT SERVICE

**WEST CENTRAL SCHOOL DISTRICT 49-7
MINNEHAHA AND McCOOK COUNTIES, SOUTH DAKOTA
South Dakota Health and Educational Facilities Authority (SDHEFA) Credit Enhancement Program
LIMITED TAX CAPITAL OUTLAY CERTIFICATES, SERIES 2022
BQ, AA+ Rating (AA- Underlying), 2041 Final Maturity
Final Pricing**

Dated Date 07/28/2022
Delivery Date 07/28/2022

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
02/01/2023			186,888.75	186,888.75	
06/30/2023					186,888.75
08/01/2023	50,000	5.000%	183,825.00	233,825.00	
02/01/2024			182,575.00	182,575.00	
06/30/2024					416,400.00
08/01/2024	50,000	5.000%	182,575.00	232,575.00	
02/01/2025			181,325.00	181,325.00	
06/30/2025					413,900.00
08/01/2025	50,000	5.000%	181,325.00	231,325.00	
02/01/2026			180,075.00	180,075.00	
06/30/2026					411,400.00
08/01/2026	50,000	5.000%	180,075.00	230,075.00	
02/01/2027			178,825.00	178,825.00	
06/30/2027					408,900.00
08/01/2027	50,000	5.000%	178,825.00	228,825.00	
02/01/2028			177,575.00	177,575.00	
06/30/2028					406,400.00
08/01/2028	50,000	5.000%	177,575.00	227,575.00	
02/01/2029			176,325.00	176,325.00	
06/30/2029					403,900.00
08/01/2029	465,000	5.000%	176,325.00	641,325.00	
02/01/2030			164,700.00	164,700.00	
06/30/2030					806,025.00
08/01/2030	545,000	4.000%	164,700.00	709,700.00	
02/01/2031			153,800.00	153,800.00	
06/30/2031					863,500.00
08/01/2031	570,000	4.000%	153,800.00	723,800.00	
02/01/2032			142,400.00	142,400.00	
06/30/2032					866,200.00
08/01/2032	590,000	4.000%	142,400.00	732,400.00	
02/01/2033			130,600.00	130,600.00	
06/30/2033					863,000.00
08/01/2033	615,000	4.000%	130,600.00	745,600.00	
02/01/2034			118,300.00	118,300.00	
06/30/2034					863,900.00
08/01/2034	640,000	4.000%	118,300.00	758,300.00	
02/01/2035			105,500.00	105,500.00	
06/30/2035					863,800.00
08/01/2035	665,000	4.000%	105,500.00	770,500.00	
02/01/2036			92,200.00	92,200.00	
06/30/2036					862,700.00
08/01/2036	695,000	4.000%	92,200.00	787,200.00	
02/01/2037			78,300.00	78,300.00	
06/30/2037					865,500.00
08/01/2037	720,000	4.000%	78,300.00	798,300.00	
02/01/2038			63,900.00	63,900.00	
06/30/2038					862,200.00
08/01/2038	750,000	4.000%	63,900.00	813,900.00	
02/01/2039			48,900.00	48,900.00	
06/30/2039					862,800.00
08/01/2039	780,000	4.000%	48,900.00	828,900.00	
02/01/2040			33,300.00	33,300.00	
06/30/2040					862,200.00
08/01/2040	815,000	4.000%	33,300.00	848,300.00	
02/01/2041			17,000.00	17,000.00	
06/30/2041					865,300.00
08/01/2041	850,000	4.000%	17,000.00	867,000.00	
06/30/2042					867,000.00
	9,000,000		4,821,913.75	13,821,913.75	13,821,913.75